



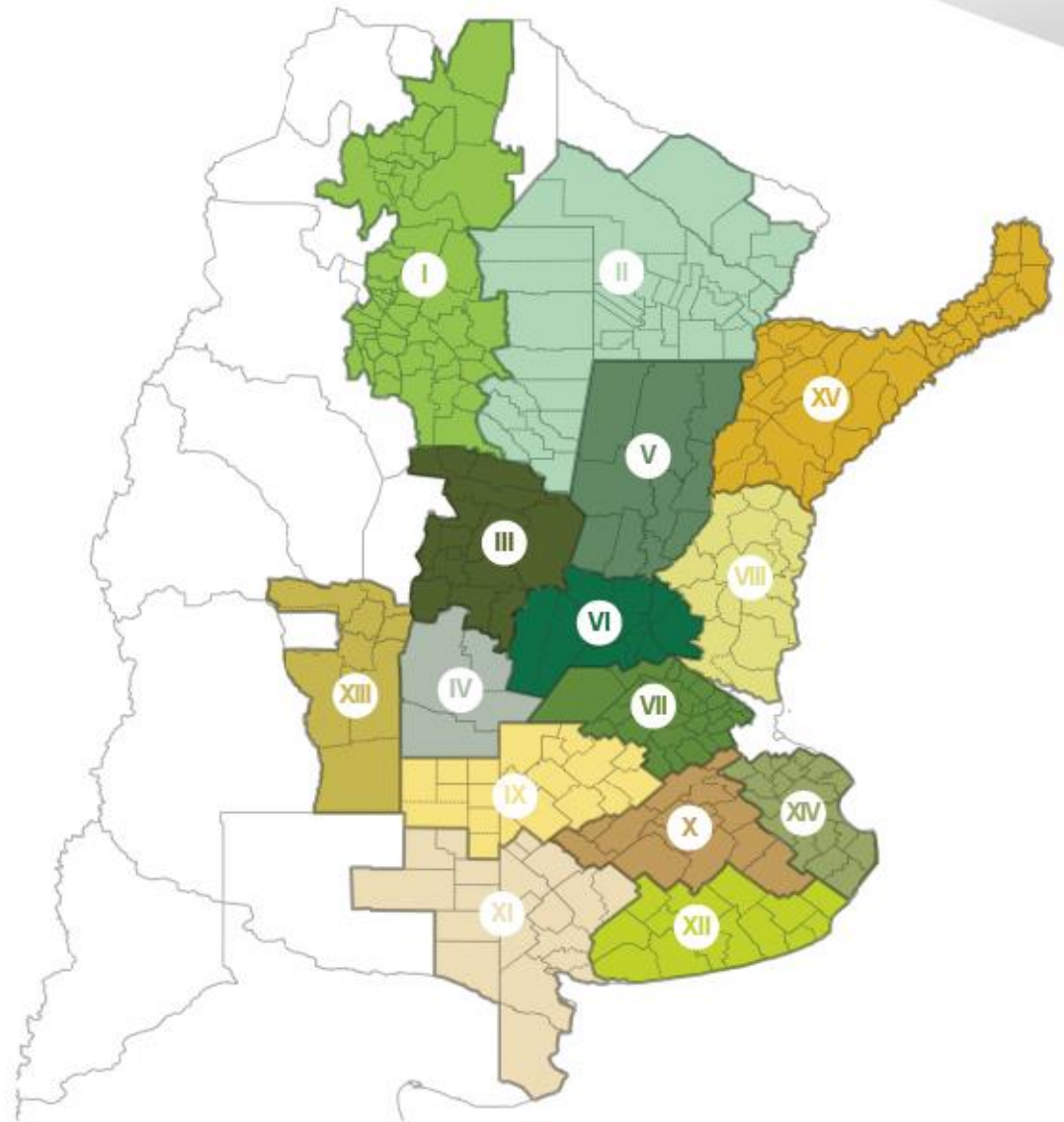
WEEKLY AGRICULTURAL REPORT



NOVEMBER 23, 2017



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK NOVEMBER 23 TO 29, 2017

ABUNDANT PRECIPITATIONS OVER THE NORTH OF THE AGRICULTURAL AREA. THE REST OF THE REGION WILL REPORT SCARCE RAINFALLS COUPLED WITH SHARP TEMPERATURE OSCILLATION.

The current perspective will be marked by the entrance of two consecutive cold fronts with uneven activity. The north of Argentina and most part of Paraguay will observe precipitations ranging from moderate to abundant, with severe local storms. The rest of the Argentine agricultural area and Uruguay will report scarce values. Winds will rotate to the south/southeast, leading to a sharp drop in temperatures. The hilly areas of the west of Argentina, the Pampas region and most part of Uruguay's agricultural area will observe lows below 10°C, with chances of local frosts. Winds will then rotate to the North, raising temperatures sharply during short time spans.

SOYBEAN

Planting progresses towards the periphery of the belt. To date, soybeans are 34% planted out of a final area projected at 18.1 M hectares. The weekly and YoY progress stand at 10.2 and 0.3 percentage points, respectively. Recent rainfalls over the center of the agricultural region have replenished soil moisture and fostered planting. Dry weather in the South has encouraged planting in the areas affected by floods.

CORN

Since our last report, corn planting has expanded mainly into the center and south of the agricultural area. Weekly and YoY progress are estimated at 0.4 and – 5.1 percentage points, respectively. To date, corn is 35% planted out of a final area projected at 5.4 M hectares. The planting of early corn is complete in the center and south of La Pampa and Buenos Aires. Besides, the plots already planted continue under phenological stages, ranging from leaf differentiation to tasseling.

SUNFLOWER

Good weather conditions over the last week have fostered the planting of 150,000 hectares. All of them are located in the provinces of Buenos Aires and La Pampa.

Most of the planting progress was observed over northern La Pampa and western Buenos Aires, where only 5% of the projected area remains unplanted. To date, sunflower is 90.1% planted, down 0.5 percentage points YoY.

WHEAT

Over the last week, harvest has begun in the south of Córdoba and the south belt and it gained pace over the north of Argentina. To date, wheat is 20.6% harvested with a partial production of 2 M tons. The main wheat-producing areas of southern Buenos Aires observed late frosts that could negatively impact on the potential yield of plots at their grain-filling stage. Nevertheless, yield expectations in the rest of the country remain within those yields projected at the beginning of the season. For this reason, we maintain our final production estimate at 17 M tons.

BARLEY

Over the last 15 days, harvest has begun in the north-center and south of Córdoba, the north-center of Santa Fe, the north and south belts and the east-center of Entre Ríos, which together account for only 9% of the national planted area. Fieldwork progress is estimated at 1.1% of the areable area with a YoY delay of 1.2 percentage points.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Nov. 22, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950.000	1.010.000	-	-
II NEA	1.400.000	1.330.000	-	-
III Ctro N Cba	2.200.000	2.230.000	12,7	282.960
IV S Cba	1.640.000	1.630.000	44,9	731.310
V Ctro N SFe	1.340.000	1.350.000	27,2	366.600
VI Núcleo Norte	2.840.000	2.580.000	64,2	1.655.280
VII Núcleo Sur	2.470.000	2.380.000	60,3	1.436.025
VIII Ctro E ER	1.290.000	1.300.000	44,6	579.960
IX N LP-OBA	2.130.000	1.910.000	38,9	742.800
X Ctro BA	800.000	530.000	12,4	65.850
XI SO BA-S LP	470.000	390.000	3,9	15.150
XII SE BA	1.300.000	1.160.000	15,8	182.850
XIII SL	200.000	190.000	38,3	72.800
XIV Cuenca Sal	130.000	70.000	7,0	4.872
XV Otras	40.000	40.000	30,0	12.000
TOTAL	19.200.000	18.100.000	34,0	6.148.457

CORN

2017/18 Season

As of: Nov. 22, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	340.000	375.000	-	-
II NEA	580.000	600.000	-	-
III Ctro N Cba	754.000	805.000	15,0	120.750
IV S Cba	652.000	675.000	20,0	135.000
V Ctro N SFe	208.000	220.000	35,0	77.000
VI Núcleo Norte	501.000	530.000	85,0	450.500
VII Núcleo Sur	383.000	410.000	80,0	328.000
VIII Ctro E ER	162.000	175.000	60,0	105.000
IX N LP-OBA	535.000	580.000	50,0	290.000
X Ctro BA	280.000	300.000	40,0	120.000
XI SO BA-S LP	160.000	165.000	57,0	94.050
XII SE BA	190.000	195.000	57,0	111.150
XIII SL	220.000	230.000	20,0	46.000
XIV Cuenca Sal	105.000	110.000	40,0	44.000
XV Otras	30.000	30.000	40,0	12.000
TOTAL	5.100.000	5.400.000	35,8	1.933.450

SUNFLOWER

2017/18 Season

As of: Nov. 22, 2017

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2016/17	2017/18			
I	NOA	-	-	-	
II	NEA	325.000	380.000	100,0	380.000
III	Ctro N Cba	4.000	5.000	100,0	5.000
IV	S Cba	21.000	21.000	100,0	21.000
V	Ctro N SFe	230.000	260.000	100,0	260.000
VI	Núcleo Norte	10.000	12.000	100,0	12.000
VII	Núcleo Sur	8.000	9.000	100,0	9.000
VIII	Ctro EER	6.000	7.000	100,0	7.000
IX	N LP-OBA	130.000	110.000	95,0	104.500
X	Ctro BA	65.000	55.000	90,0	49.500
XI	SO BA-S LP	410.000	370.000	70,0	259.000
XII	SE BA	360.000	390.000	88,0	343.200
XIII	SL	24.000	24.000	100,0	24.000
XIV	Cuenca Sal	100.000	100.000	95,0	95.000
XV	Otras	7.000	7.000	100,0	7.000
TOTAL		1.700.000	1.750.000	90,1	1.576.200

WHEAT

2017/18 Season

As of: Nov. 22, 2017

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	365.000	17.000	348.000	95,0	330.600	10,3	340.568
II	NEA	355.000	14.000	341.000	89,0	303.490	14,2	430.285
III	Ctro N Cba	730.000	10.000	720.000	18,0	129.600	18,2	235.924
IV	S Cba	380.000	1.000	379.000	4,0	15.160	30,0	45.480
V	Ctro N SFe	280.000	9.500	270.500	55,0	148.775	26,0	386.888
VI	Núcleo Norte	750.000	4.000	746.000	15,0	111.900	37,7	422.416
VII	Núcleo Sur	475.000	1.000	474.000	2,0	9.480	41,0	38.868
VIII	Ctro E ER	250.000	4.000	246.000	20,0	49.200	24,3	119.725
IX	N LP-OBA	385.000	-	385.000	-	-	-	-
X	Ctro BA	285.000	-	285.000	-	-	-	-
XI	SO BA-S LP	450.000	-	450.000	-	-	-	-
XII	SE BA	650.000	-	650.000	-	-	-	-
XIII	SL	8.000	-	8.000	-	-	-	-
XIV	Cuenca Sal	72.000	-	72.000	-	-	-	-
XV	Otras	15.000	500	14.500	90,0	13.050	21,6	28.188
TOTAL		5.450.000	61.000	5.389.000	20,6	1.111.255	18,4	2.048.340

BARLEY

2017/18 Season

As of: Nov. 22, 2017

Zonas	Superficie (Ha)		Porcentual sembrado (%)	Hectáreas sembradas
	2016/17	2017/18		
I	NOA	-	-	-
II	NEA	-	-	-
III	Ctro N Cba	1.000	1.000	100,0
IV	S Cba	5.000	5.000	100,0
V	Ctro N SFe	2.000	2.000	100,0
VI	Núcleo Norte	24.000	24.000	100,0
VII	Núcleo Sur	45.000	42.000	100,0
VIII	Ctro E ER	1.000	1.000	100,0
IX	N LP-OBA	90.000	82.000	100,0
X	Ctro BA	60.000	60.000	100,0
XI	SO BA-S LP	164.000	160.000	100,0
XII	SE BA	450.000	415.000	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	8.000	8.000	100,0
XV	Otras	-	-	-
TOTAL		850.000	800.000	100,0